



# Beaufort County Community College

Office of Financial Aid

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**2020-2021**

## Independent Household Form

Your 2020-2021 Free Application for Federal Student Aid (FAFSA) is selected for verification by the Department of Education. This process requires the Financial Aid Office to compare the information reported on the FAFSA for you and your spouse (if married) with the information on this worksheet and any other required documentation. Federal law states that we have the right to confirm the information that was reported before awarding and/or disbursing federal student aid. **Your eligibility for financial aid cannot be determined until the verification process has been completed.**

Student Name: \_\_\_\_\_ Student ID: \_\_\_\_\_

You must complete and sign this worksheet, attach any required documentation and submit the completed package to the Financial Aid Office. If you were married on the day you signed and submitted your FAFSA, you are required to include information for your spouse. If there are any discrepancies between the information reported on the FAFSA and the documents submitted to our office, **your signature on this form authorizes our office to make the appropriate corrections to your FAFSA.**

Additional information may be needed to complete your file. If you have any questions about the verification process, contact the Financial Aid Office as soon as possible to avoid a delay in processing your request for financial aid.

A. STUDENT HOUSEHOLD SIZE				
<p>In the space below, print the names of <b>ALL</b> members of your household including:</p> <ul style="list-style-type: none"> <li>• <b>Yourself</b></li> <li>• <b>Your spouse</b> (if you were married <u>on the day you completed your FAFSA</u>)</li> <li>• <b>You or your spouse's children</b> if you or your spouse will provide <b>more than half</b> of their support* from July 1, 2020 through June 30, 2021, even if the children do not live with you and your spouse</li> <li>• <b>Other people</b> if they now live with you <b>AND</b> you or your spouse provide <b>more than half</b> of their support <b>AND</b> <u>will continue to provide more than half</u> of their support through June 30, 2021.</li> </ul>		<p><b>NOTE: Support includes money, gifts, loans, housing, food, clothing, transportation, medical/dental care, college tuition, etc. Supplementary documentation may be required to prove support of dependents other than your spouse and children.</b></p> <p><b>NUMBER IN COLLEGE:</b> For any household member who will be enrolled at <u>least half time</u> in a degree, diploma or certificate program at an eligible postsecondary educational institution any time between July 1, 2020 and June 30, 2021, list the name of the institution.</p> <p>If more space is needed, attach a separate page that includes the student's name and BCCC ID.</p>		
Household Member Full Name	Age	Relationship To Student	College/University Attending 2020-2021	Will be Enrolled at Least Half Time (Yes or No)
		Self	Beaufort County Community College	

**B. STUDENT INCOME INFORMATION**

If you filed a Federal Income Tax Return, you must give the Internal Revenue Service (IRS) permission to transfer your 2018 tax information directly into the FAFSA, **OR** you must submit a 2018 Tax Return Transcript to the Financial Aid Office.

**Check only ONE box below:**

- I was **UNEMPLOYED** for all of 2018.
- I was employed in 2018 however, **I DID NOT, WILL NOT, and AM NOT REQUIRED TO FILE** a 2018 Federal Tax Return. I am attaching copies of all W2's, 1099's, or other statements of income I received in 2018.
- I have used the **IRS Data Retrieval Tool** to transfer my 2018 tax information directly into the FAFSA and have not altered any figures.
- I am unable to **OR** choose not to use the IRS Data Retrieval Tool. I am attaching a copy of my **2018 IRS Tax Return Transcript**. (*transcripts are available at [www.irs.gov](http://www.irs.gov), or by other methods-see How to Obtain a Tax Return Transcript*)

**C. SPOUSE INCOME INFORMATION** (*If you were not married on the day you signed the FAFSA, skip this section*)

If your spouse filed a Federal Income Tax Return, he/she must give the Internal Revenue Service (IRS) permission to transfer the 2018 tax information directly into the FAFSA, **OR** he/she must submit their 2018 Tax Return Transcript to the Financial Aid Office. **\*If your tax filing status is "Married Filing Jointly", only one copy of the tax return transcript is required.**

**Check only ONE box below:**

- My spouse was **UNEMPLOYED** for all of 2018.
- My spouse was employed in 2018 however; he/she **DID NOT, WILL NOT, and IS NOT REQUIRED TO FILE** a 2018 Federal Tax Return. I am attaching copies of all W2's, 1099's, or other statements of income my spouse received in 2018.
- My spouse has used the **IRS Data Retrieval Tool** to transfer his/her 2018 tax information directly into the FAFSA and has not altered any figures. **\*This option is available only if tax filing status is Married Filing Jointly.**
- My spouse is unable to **OR** chooses not to use the IRS Data Retrieval Tool. I am attaching a copy of his/her **2018 IRS Tax Return Transcript**. (*transcripts are available at [www.irs.gov](http://www.irs.gov), or by other methods-see How to Obtain a Tax Return Transcript*)

**Certification and Signatures**

Each person signing below certifies that all of the information reported on this form and any documentation provided is complete and correct.

**WARNING:** If you purposely give false or misleading information, you may be fined, sent to prison, or both.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse Signature (optional)

\_\_\_\_\_  
Date