



Verification of 2023 Income Information for Student Tax Filers (Independent)

Important Note: The instructions below apply to the student and spouse (if the student is married).

Notify the financial aid office if the student or spouse filed separate IRS income tax returns for 2023 or had a change in marital status after December 31, 2023.

Instructions: Complete this section if the student and spouse filed or will file a 2023 IRS income tax return(s). As part of federal student aid eligibility, students, and spouses (as appropriate), will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the student and spouse filed separate 2023 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2023 income information that was transferred into the student’s FAFSA using income and tax information directly from the IRS.

Check the box that applies:

The student has used the Future Act Direct Data Exchange (FA-DDX) in the FAFSA to transfer 2023 IRS income tax return information into the student’s FAFSA.

The student is unable or chooses not to use the Future Act Direct Data Exchange (FA-DDX) in the FAFSA and instead will provide the institution with a **2023 IRS Tax Return Transcript(s) or a signed copy of the 2022 income tax return and applicable schedules**.

*If the student and spouse filed separate 2023 IRS income tax returns, the IRS DRT cannot be used and the **2023 IRS Tax Return Transcript(s) or a signed copy of the 2023 income tax return and applicable schedules MUST be provided for each.***

A **2022 IRS Tax Return Transcript** may be obtained through:

- Get Transcript by Mail – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." The transcript is generally received within 10 business days from the IRS’s receipt of the online request.
- Get Transcript Online – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user’s name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS’s two-step authentication.
- Automated Telephone Request – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS’s receipt of the telephone request.
- Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS’s receipt of the paper request form.

Certification and Signatures

Each person signing below certifies that all the information reported is complete and correct.

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

 Print Students Name

 Student’s ID Number

 Student’s Signature (Required)

 Date

 Spouse Signature (Optional)

 Date